

Advisory

Exempt Trust Society – Personal Information Return

Date: June 23, 2022
Distribution: Directors, Officers, and Employees of Exempt Trust Societies
Advisory Number: 22-024

PURPOSE

BC Financial Services Authority (“BCFSA”) is issuing a revised [Personal Information Return \(“PIR”\)](#) form and instructions for societies engaged in trust business in the form of a regulatory statement. [Regulatory Statement 22-004](#) outlines the reporting requirements and is posted on the [BCFSA website](#).

Please note that directors, officers, and employees who submitted personal information using the previous version PIR are not required to re-submit their personal information on the new PIR form unless there are changes to the information in the PIR, criminal record check, or bankruptcy and insolvency check.

ADDITIONAL INFORMATION

If you have any questions or concerns about this Advisory, please contact filings@bcfsa.ca.